

# Mortgage Loan Application

Please fill out one sheet per borrower

**LOAN OFFICERS:** 

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#### **LOAN PURPOSE:**

Refinance
 Purchase
 Other

Down Payment %: \_\_\_\_\_

### **DOCUMENT TRANSMITION PREFERENCES:**

RESET

☐ I prefer to have documentation transmitted securely ☐ I do not have a preference

### **APPLICANT INFORMATION:**

Full Name:								
		FI	IRST	MIDDLE (FULL REQUIF	RED)		LAST	
Social Securi	ity #:			Date of Birth	:			
Full Name:       FIRST         Social Security #:       Home Phone #:         Home Phone #:       Email:         Marital Status:       Present Address:         Own or Rent Rent \$       Mailing Address (if different):         Previous Address (if at current for < 2 years):		Mobile Phon						
Email:						Do Do	not add to B&	&B email list
Marital Statu	s:			# of Depende	ents:		Ages:	
Present Addr	ess:							
Own 🗌 or R	lent	Rent \$		Length at Ad	dress:	Yrs:	Mo	s:
Mailing Add	ress (if c	lifferent):						
Previous Add	dress (if	at current	t for < 2 years):					
Own 🗌 or R	lent 🗌	Rent \$		Length at Ad	dress:	Yrs:	Mo	s:
Dates of Res	idence:	From:			To:			

### **EMPLOYMENT INFORMATION:**

Employed S	elf-Employ	red Retir	ed			
Employer Name:						
Employer Address:						
Job Title:				Phone:		
Years In Industry:		Date Started on Job:				
Gross Monthly	Base:			Overtim	e:	
Income (before taxes):	Bonus:			Commission:		
Previous Employer (if < 2 yrs at current) or Secondary Employer (if >2 yrs)					yrs)	
Employer Name:						
Employer Address:						
Job Title:					Phone:	
Dates of Employment: From:				To:		
Gross Monthly	Base:			Overtim	e:	
Income (before taxes):	Bonus:					

B & B MORTGAGE SOLUTIONS | NMLS #280673

45-1144 Kamehameha Hwy Ste. 404 | Kaneohe, HI 96744 PHONE 808-236-4289 | FAX 808-247-5400 | www.bbmortgagehawaii.com



### Mortgage Loan Application

#### **OTHER INCOME (SPECIFY):**

Description:	Gross Monthly Income:	
Description:	Gross Monthly Income:	

#### **ASSETS:**

Institution:	Type of Account:	
Current Balance:	Account #:	
Institution:	Type of Account:	
Current Balance:	Account #:	
Institution:	Type of Account:	
Current Balance:	Account #:	

#### MONTHLY LIABILITIES (i.e. car payment, personal loan student loan, credit cards):

Institution:	Type of Account:	
Current Balance:	Min. Monthly Payment:	
Institution:	Type of Account:	
Current Balance:	Min. Monthly Payment:	
Institution:	Type of Account:	
Current Balance:	Min. Monthly Payment:	

#### **REAL ESTATE OWNED:**

Address:			
Current Balance:	Monthly Payment:		
Taxes/Insurance/Maint. Fees:	Rental Income:		
Address:	i		
Current Balance:	Monthly Payment:		
Taxes/Insurance/Maint. Fees:	Rental Income:		
Address:			
Current Balance: Monthly Payment:			
Taxes/Insurance/Maint. Fees:	Rental Income:		

#### **NOTES:**

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DECLARATIONS:	
a. Are there any outstanding judgments against you?	
b. Have you been declared bankrupt within the past 7 years?	
c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	
d. Are you a party to a lawsuit?	
e. Have you been obligated on any loan resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation bond, or loan guarantee?	
g. Are you obligated to pay alimony, child support, or separate maintenance?	
h. Is any part of the down payment borrowed?	
i. Are you a co-maker or endorser on a note?	
j. Are you a U.S. citizen?	
k. Are you a permanent resident alien?	
1. Do you intend to occupy the property as your primary residence?	
m. Have you had an ownership interest in a property in the last three years?	
a. What type of property did you own?	
b. How did you hold title to home?	

#### Ethnicity: Check one or more Race: Check one or more Hispanic or Latino American Indian or Alaska Native – Print name of enrolled or principal tribe: Mexican Puerto Rican Cuban Other Hispanic or Latino – *Print Origin:* Asian Asian Indian Chinese Filipino For example: Argentinean, Colombian, Japanese **Korean** Vietnamese Dominican, Nicaraguan, Salvadoran, and so on. Other Asian – *Print race:* Not Hispanic or Latino For example: Hmong, Laotian, Thai, and so on. I do not wish to provide this information Black or African American Native Hawaiian or Other Pacific Islander Native Hawaiian Guamanian or Chamorro Sex: Female Samoan Other Pacific Islander – *Print race:* ☐ Male ☐ I do not wish to provide this information For example: Fijian, Tongan, and so on. ☐ White $\Box$ I do not wish to provide this information

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### Borrower Signature Authorization

 Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, USC, Chapter 37 (if VA); by 12 USC, Section 1701 et. seq. (if HUD/FHA); by 42 USC, Section 1452b (if HUD/CPD); and Title 42 USC, 1471 et. seq., or 7 USC, 1921 et. seq. (if USDA/FmHA).

 Part I - General Information
 1.

 2. Name and address of Lender/Broker
 3. Date

 B&B Mortgage Solutions
 45-1144 Kamehameha Hwy Ste 404 Kaneohe, HI 96744

 TEL: 808-236-4289 FAX: 808-254-5400
 Part II - Borrower Authorization

I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization.

The information the Lender/Broker obtains is only to be used in the processing of my application for a mortgage loan.

Borrower

Date